

Workflow Approval, Rejection & Deployment

Version 0.1 - Initial Designs

FOR REVIEW

Request Workflow Review & Approval

Workflows Templates

New Workflow View: 25 ▾ Name ▾

Workflow	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

< 1 2 3 4 > Showing 5 of 20 records

Draft Awaiting Approval Rejected Approved Awaiting Deployment Deployed

User is a workflow designer and has selected a draft workflow to request review & approval.

Workflows Templates

New Workflow

View: 25

Name

Approval requested for workflow named "Workflow A". Approvers have been notified.

Workflow	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Moooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Moooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

Draft Awaiting Approval Rejected Approved Awaiting Deployment Deployed

User is a workflow designer and has selected a draft workflow to request review & approval. Task completed.











Workflow Approval

Workflows Templates

New Workflow






View: 25

Name











Workflow	Description	Version	Last Updated	Categories
 Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
 Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
 Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
 Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
 Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
 Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
 Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
 Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
 Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
 Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

User is a workflow approver and has selected a workflow with "Awaiting Approval" status to either approve or reject.

Workflows Templates

New Workflow     

View: 25

Name	Description	Version	Last Updated	Categories
 Workflow 01	Lorem ipsum d			UK, Europe, Over 50s
 Workflow A	Lorem ipsum sc			US, West Coast, Pensions, Digital
 Workflow B	Blah blah blah			US, West Coast, Pensions, Print
 Workflow C	Moo Moo Mood			UK, Xmas Greeting Cards, Print, Digital
 Workflow D	More Latin plac			Europe, Category 1, Category 3, Category 5...
 Workflow 01	Lorem ipsum d			UK, Europe, Over 50s
 Workflow A	Lorem ipsum sc			US, West Coast, Pensions, Digital
 Workflow B	Blah blah blah			US, West Coast, Pensions, Print
 Workflow C	Moo Moo Mood			UK, Xmas Greeting Cards, Print, Digital
 Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

Approve Workflow

Are you sure you want to approve the workflow named "Workflow C"?

Comments (optional)

Workflows Templates

New Workflow [Icons: Copy, Edit, Delete, Deploy] View: 25 [Name] [Search]

2. Approve & Reject buttons fade and disappear to be replaced by a "Deploy" button (only if user approving workflow also has "Deployment approval" privileges).

The workflow named "Workflow C" was approved successfully. [Close]

Alert box appears (pushing content down the page) showing approval confirmation. This alert box displays for 10 seconds before fading resulting in the content below sliding back up.

1. Status icon updated to show "Approved" icon

Name	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

User can dismiss the alert message before it fades and disappears on it's own by clicking on the "X" button.

User task to "Approve" workflow is now completed.

Workflow Rejection

Workflows Templates

[New Workflow](#) View: 25

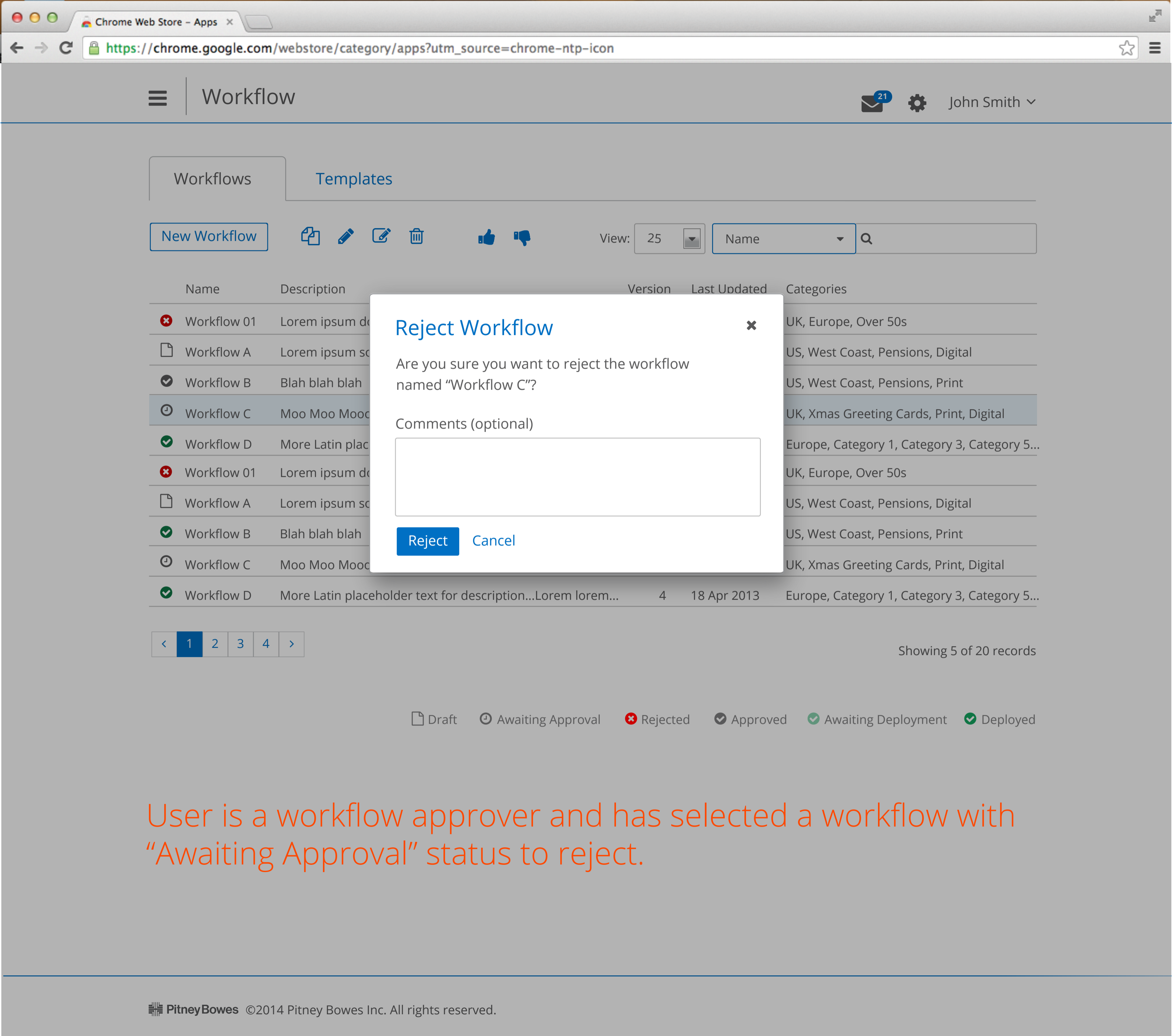
Name	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

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1. User selects workflow requiring approval / rejection

2. User clicks "Reject" button

User is a workflow approver and has selected a workflow with "Awaiting Approval" status to reject.



Workflows

Templates

New Workflow



View: 25 Name

Name	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum d...			UK, Europe, Over 50s
Workflow A	Lorem ipsum s...			US, West Coast, Pensions, Digital
Workflow B	Blah blah blah			US, West Coast, Pensions, Print
Workflow C	Moo Moo Mood...			UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin plac...			Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum d...			UK, Europe, Over 50s
Workflow A	Lorem ipsum s...			US, West Coast, Pensions, Digital
Workflow B	Blah blah blah			US, West Coast, Pensions, Print
Workflow C	Moo Moo Mood...			UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

Reject Workflow

Are you sure you want to reject the workflow named "Workflow C"?

Comments (optional)

Reject Cancel

< 1 2 3 4 >

Showing 5 of 20 records

Draft Awaiting Approval Rejected Approved Awaiting Deployment Deployed

User is a workflow approver and has selected a workflow with "Awaiting Approval" status to reject.

Workflows Templates

New Workflow [Icons] [Empty Box] View: 25 [Dropdown] Name [Search]

Approve & Reject buttons fade and disappear

The workflow named "Workflow C" has been rejected. [Close]

Name	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	6	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

User task to "Reject" workflow is now completed.





1. Status icon updated to show "Rejected" icon

Alert box appears (pushing content down the page) showing rejection confirmation. This alert box displays for 10 seconds before fadi resulting in the content below slidin back up.











User can dismiss the alert message before it fades and disappears on it's own by clicking on the "X" button.

Workflow Deployment

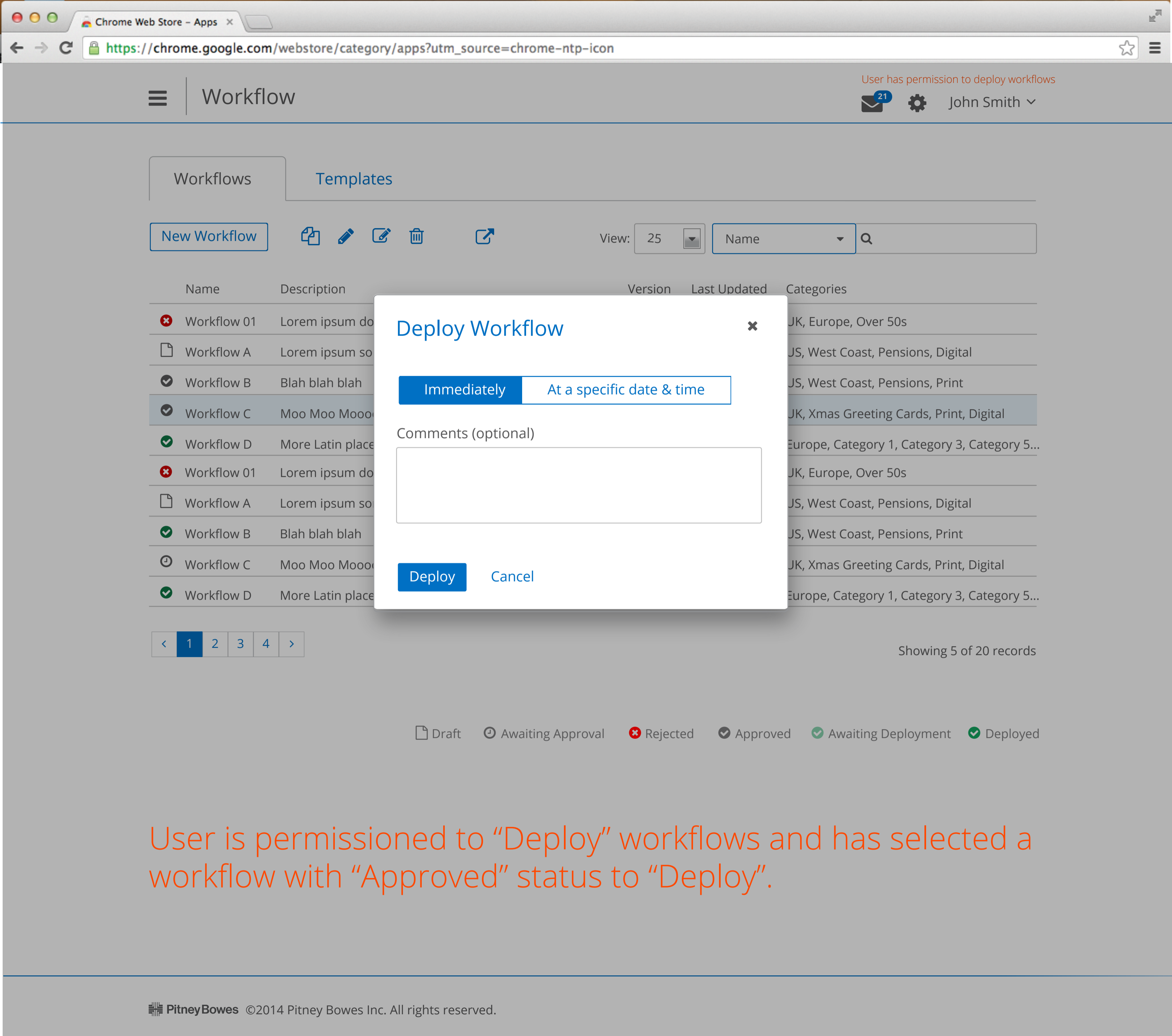
Workflows Templates

New Workflow    

View: 25 Name

Name	Description	Version	Last Updated	Categories
 Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
 Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
 Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
 Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
 Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
 Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
 Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
 Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
 Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
 Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

User is permitted to "Deploy" workflows and has selected a workflow with "Approved" status to "Deploy".



User has permission to deploy workflows



John Smith

Workflows

Templates

New Workflow



View: 25 Name

Name	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum do			UK, Europe, Over 50s
Workflow A	Lorem ipsum so			US, West Coast, Pensions, Digital
Workflow B	Blah blah blah			US, West Coast, Pensions, Print
Workflow C	Moo Moo Moo			UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin place			Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum do			UK, Europe, Over 50s
Workflow A	Lorem ipsum so			US, West Coast, Pensions, Digital
Workflow B	Blah blah blah			US, West Coast, Pensions, Print
Workflow C	Moo Moo Moo			UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin place			Europe, Category 1, Category 3, Category 5...

Deploy Workflow ✕

Immediately
At a specific date & time

Comments (optional)

Deploy
Cancel

< 1 2 3 4 >

Showing 5 of 20 records

Draft
 Awaiting Approval
 Rejected
 Approved
 Awaiting Deployment
 Deployed

User is permitted to "Deploy" workflows and has selected a workflow with "Approved" status to "Deploy".

Workflows Templates
New Workflow [Icons] View: 25 [Name] [Search]

The workflow named "Workflow C" has been deployed successfully. [X]

Name	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	7	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

Draft Awaiting Approval Rejected Approved Awaiting Deployment Deployed

User task to "Deploy" workflow is now completed.

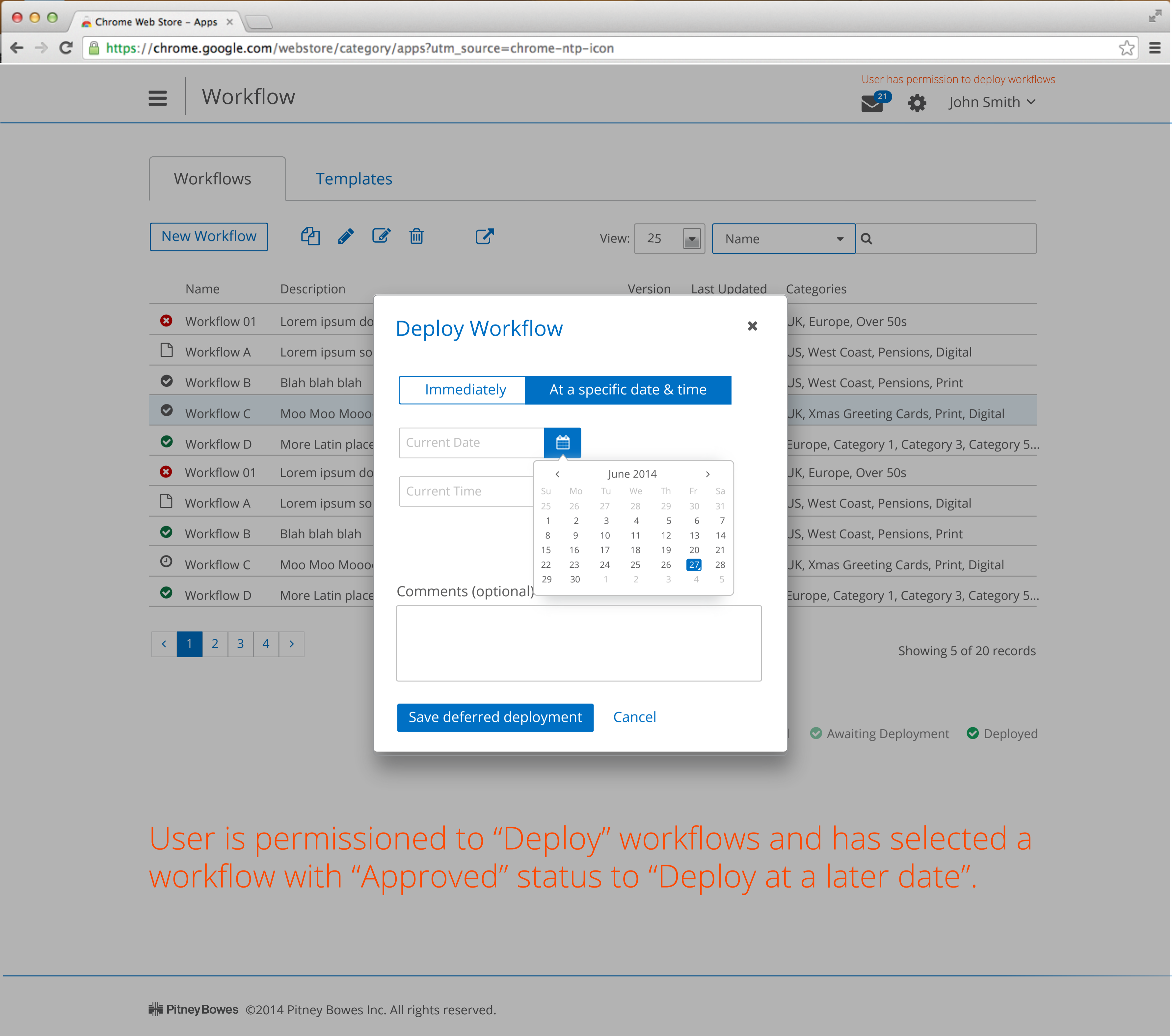
1. Status icon updated to show "Approved" icon

"Deploy" button fades and disappears.

Alert box appears (pushing content down the page) showing approval confirmation. This alert box displays for 10 seconds before fading resulting in the content below sliding back up.

User can dismiss the alert message before it fades and disappears on it's own by clicking on the "X" button.

Version number is updated



User is permitted to "Deploy" workflows and has selected a workflow with "Approved" status to "Deploy at a later date".

Workflows Templates

New Workflow [Icons: Copy, Edit, Delete]

View: 25 [Dropdown] Name [Dropdown] [Search]

Deferred deployment settings for the workflow named "Workflow C" has been saved successfully.
Deployment scheduled for: 15-Mar-2015 @ 14:40. [Close]

Name	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Moooooooooooooo	6	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Moooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

Version number is NOT updated.
Version number refers to version currently deployed, not new version awaiting deployment

Draft Awaiting Approval Rejected Approved Awaiting Deployment Deployed

User task to "deploy workflow at a later date" is now completed.

1. Status icon updated to show "Awaiting Deployment" icon

Alert box appears (pushing content down the page) showing approval confirmation. This alert box displays for 10 seconds before fading resulting in the content below sliding back up.

User can dismiss the alert message before it fades and disappears on its own by clicking on the "X" button.

When workflow with the following status is selected

Draft

Awaiting Approval

Rejected

Approved

Awaiting Deployment

Deployed

Show the following buttons on the toolbar

New Workflow



New Workflow



New Workflow



New Workflow



New Workflow



New Workflow



Request Approval

Approve

Reject

Deploy

"Edit",
"Open in workflow editor",
"Delete" buttons not visible to
workflow designer after seeking
approval.

However, or a user with
permissions to
approve workflow, they WILL be
able to see the
"Open in workflow editor"
button.

Workflow Statuses in List View and corresponding visible toolbar buttons



Workflow Versioning as workflow is edited and undergoes approvals and deployment process

if status of workflow to be edited is already deployed



Workflow Versioning as workflow is edited and undergoes approvals and deployment process

if status of workflow to be edited isn't already deployed

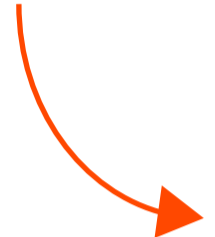
Viewing Workflow Details & Version History & Roll-back
WORK-IN-PROGRESS

Workflows Templates

New Workflow [copy] [edit] [delete] [refresh]

View: 25 [dropdown] Name [dropdown] [search]

1. User clicks on workflow name



Workflow	Description	Version	Last Updated	Categories
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...
Workflow 01	Lorem ipsum dolor some description for workflow	1	23 Sep 2013	UK, Europe, Over 50s
Workflow A	Lorem ipsum some description for selected work...	1	1 July 2014	US, West Coast, Pensions, Digital
Workflow B	Blah blah blah	2	15 May 2014	US, West Coast, Pensions, Print
Workflow C	Moo Moo Mooooooooooooo	5	27 Oct 2014	UK, Xmas Greeting Cards, Print, Digital
Workflow D	More Latin placeholder text for description...Lorem lorem...	4	18 Apr 2013	Europe, Category 1, Category 3, Category 5...

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Draft Awaiting Approval Rejected Approved Awaiting Deployment Deployed

User wants to view workflow details without having to click "edit".

Workflows

Templates

Workflow Details

Form in read-only mode

Workflow Name ?

Workflow Name ABC

Description ?

Lorem ipsum some description for new workflow dolor itsuit sit amet.

Categories ?

UK x

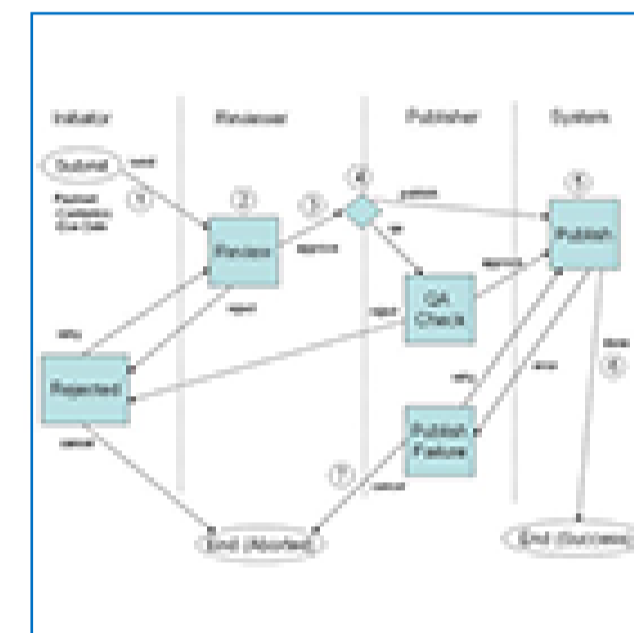
Europe x

US x

Personal Tax x

Set up as a template? ?

NO



Draft

Workflow Status

Currently Deployed Version
2

Deployed version number for the
selected workflow shown here



[Version History](#)

Click here to view this workflow's version history



This is a read-only view of the workflow details

Workflow Name ABC

Version History

Clone   Roll-Back (Revert) 2. User clicks on Roll-Back button after selecting workflow version to roll back to.

1. User selects version of workflow to roll-back to 

Version	Description	Deployment Date	Edited By	Approved By	Deployed By
	Adding new process to detect blah blah blah	DRAFT	Y. Wan		
	9 Lorem ipsum some description for selected work...	19 Jan 2015	W. Shi	G Mikolajczak	B. Laprade
	8 Blah blah blah	15 Jan 2015	F. Davaut	G. Mikolajczak	J. Norris
	7 Moo Moo Moooooooooooooo	27 Oct 2014	R. Barsoum	n/a	A. Lewis
	6 Removed blah blah blah blah blah blah blah blah blah...	18 Apr 2014	Y. Wan	G. Mikolajczak	R. Barsoum
	5 Redesigned all of the workflow to fit new production requir...	23 Sep 2013	K. Flack	R. Barsoum	Y. Wan
	4 Added thingy to accommodate thingy	1 Jul 2014	B. Laprade	F. Davaut	W. Shi
	3 Updated blah blah with blah blah	15 May 2014	G. Mikolajczak	J. Norris	K. Flack
	2 Removed blah blah, updated blah blah, added blah blah	27 Oct 2012	J. Norris	n/a	F. Davaut
	1 This workflow deos this and this and this and that...	18 Apr 2012	B. Laprade	K. Flack	R. Barsoum

Workflow Name ABC

Version History

1. Confirmation message appears



Version 7 of this workflow has been successfully rolled-back and is now deployed for use as version 10. [Close]

2. Table is updated.

Version	Description	Deployment Date	Edited By	Approved By	Deployed By
✓ 10	Rolled back to using version 7 of workflow.	26 Jan 2015	K. Flack	R. Barsoum	Y. Wan
📄	Adding new process to detect blah blah blah	DRAFT	Y. Wan		
9	Lorem ipsum some description for selected work...	19 Jan 2015	W. Shi	G Mikolajczak	B. Laprade
8	Blah blah blah	15 Jan 2015	F. Davaut	G. Mikolajczak	J. Norris
7	Moo Moo Mooooooooooooo	27 Oct 2014	R. Barsoum	n/a	A. Lewis
6	Removed blah blah blah blah blah blah blah blah blah...	18 Apr 2014	Y. Wan	G. Mikolajczak	R. Barsoum
5	Redesigned all of the workflow to fit new production requir...	23 Sep 2013	K. Flack	R. Barsoum	Y. Wan
4	Added thingy to accommodate thingy	1 Jul 2014	B. Laprade	F. Davaut	W. Shi
3	Updated blah blah with blah blah	15 May 2014	G. Mikolajczak	J. Norris	K. Flack
2	Removed blah blah, updated blah blah, added blah blah	27 Oct 2012	J. Norris	n/a	F. Davaut
1	This workflow deos this and this and this and that...	18 Apr 2012	B. Laprade	K. Flack	R. Barsoum